



טוגדר פארמה בע"מ
(**"החברה"**)

10 באפריל, 2019

לכבוד
הבורסה לניירות ערך בתל אביב בע"מ
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לכבוד
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ג.א.ג.,

הנדון: הבהרות החברה בקשר לאישורים של החווה באוגנדה

בהמשך לדיווח המיידני של החברה מיום 21 במרס 2019 (2019-01-025213), הנכלל על דרך ההפניה (להלן: **"הדיווח הקודם"**), ובהמשך לפרסומים שגויים, מתכבדת החברה להודיע כדלקמן:

1. רשות ההשקעות האוגנדית (Uganda Investment Authority) הנפיקה לחברת הבת של החברה, Industrial Globus Uganda Ltd, רישיון השקעה בקשר עם פעילותה במחוז קססה (Kasese) לגידול וייצוא של קנאביס רפואי (להלן: **"הרישיון"**). הרישיון מצ"ב לדיווח מיידני זה **כנספח א'**.

2. כמו כן, בהמשך לאמור בדיווח הקודם, קיבלה החברה מכתב רשמי החתום על ידי שר המשפטים של אוגנדה (להלן: **"המכתב הרשמי"**) ואשר קובע, בין היתר, כדלקמן:

2.1. לשותפה של החברה באוגנדה, חברת Industrial Hemp Uganda Limited, יש את כל ההיתרים הנדרשים לגדל, לייצר ולייצא קנאביס רפואי באוגנדה.

2.2. רשות הסמים הלאומית באוגנדה (The National Drug Authority) היא הגוף באוגנדה הרשאי להעניק רישיון/היתר בתחום הקנאביס הרפואי.

המכתב הרשמי מצ"ב לדיווח מיידני זה **כנספח ב'**.

בכבוד רב,

טוגדר פארמה בע"מ

באמצעות: ניסים ברכה, מנכ"ל ודירקטור

נספח א'



Licence number: 2019200728

UGANDA INVESTMENT AUTHORITY

INVESTMENT LICENCE

This investment Licence has been issued under Section 16 of the Investment Code, 1991.
The provision of the Investment Code 1991 and Guidelines and Procedures brought into effect under it shall apply for Business Enterprise:

1. Name and address of Business Enterprise

INDUSTRIAL GLOBUS UGANDA LTD , registration No 80020001038431

jinja road, Nykakindo Karungibati Ward Hima, KIKONGO, KASESE, BUSONGORA COUNTY NORTH 079, HIMA TOWN COUNCIL, Uganda

2. Name, Country of Origin and Address of the Shareholder(s):

| | | |
|----------------------------|---------|---|
| GLOBUS PHARMA INC | ISRAEL | P.O BOX 12 North Industrial zone Ashcelon, Israel 7810001, Israel |
| INDUSTRIAL HEMP UGANDA LTD | UGANDA | KAMPALA, KAMPALA CENTRAL DIVISION, KAMPALA CENTRAL DIVISION, Uganda |
| OSHER HASAN | ISRAELI | 17 Yahadut Sfarad, Ashkelon Israel, Israel |
| ABIR ISRAEL COMPANY INC | ISRAEL | 10 HaGdud Halvari St, Ashkelon Israel, Israel |
| YOSEF ROTBAND | ISRAELI | 39 Hakalanit St, Rosh Pinah Israel., Israel |
| HAI SHVARZMAN | ISRAELI | 9B HaEshkolot Lane, Atlit Israel, Israel |
| ARIEH KEN | ISRAELI | 19 HaErez St, Ahuzat Barak Israel, Israel |

3. Location of the Project:

land to grow medical cannabis for export, KASESE, BUSONGORA COUNTY NORTH 079, HIMA TOWN COUNCIL, Uganda

4. Nature of the Business Enterprise:

Growing of other non-perennial crops

5. Capital investment:


\$5000000

6. Financing (US\$):

| | Foreign | Domestic | Total |
|--------------|---------------|-------------------------|-------------------------|
| Equity | \$0.00 | \$0.00 | \$0.00 |
| Loan | \$0.00 | \$369,449,525.00 | \$369,449,525.00 |
| Others | \$0.00 | \$0.00 | \$0.00 |
| Total | \$0.00 | \$369,449,525.00 | \$369,449,525.00 |

7. Period of validity of the Investment Licence: 5 years

Date: 19:22, 18th March, 2019
PTO for Terms

 LAWRENCE BYENSI
□

Signature: _____
For Executive Director



UGANDA INVESTMENT AUTHORITY

Terms and Conditions of the Investment Licence

A holder of an Investment Licence shall ensure compliance with the following:

1. The expatriate workers to be employed shall be a subject to UIA approval;
2. The date by which foreign capital investment shall have been invested in the business enterprise is one year from the date of licencing;
3. The mode of arbitration in the settlement of disputes as provided for under section 28 of the Investment Code 1991;
4. The holder of this Investment Licence should:
 - 4.1. Maintain proper Financial and Accounting records, returns, samples date relating to the operations of the business enterprise;
 - 4.2. Permit reasonable access to the operations of the business enterprise to the employees or agents of the Authority;
 - 4.3. Take necessary actions to ensure that the operations of the business enterprise do not cause injury to the ecology or environment.
5. The holder of this Licence should be aware of the terms and conditions of the Investment Code 1991, as amended and in particular: section 16 extension of the licence; section 17 variation of the licence; section 20 revocation of the licence and section 37 on offences.
6. The holder to the Investment Licence must submit Annual returns including:
 - 6.1. Data on actual investment;
 - 6.2. Data on actual employment created;
 - 6.3. Status of the project.

נספח ב'

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EMAIL: info@jlos.go.ug
WEBSITE: www.jlos.go.ug
In any correspondence on this subject
Please quote **ADM 7/178/01**



THE REPUBLIC OF UGANDA

OFFICE OF THE MINISTER
MINISTRY OF JUSTICE AND
CONSTITUTIONAL AFFAIRS
P.O. BOX 7183
Kampala, Uganda

15th February 2019

Chief Operation Officer
Together Pharma Limited
Ashkelon,
ISRAEL.

INDUSTRIAL HEMP UGANDA LIMITED

Reference is made to the letter dated 12th February 2019, ref IH/MJCA/12/02/19, in respect to a letter of comfort to M/s Together Pharma, Israel, in regards to the Industrial Hemp Uganda Limited approval to grow medical cannabis.

Firstly there is no single license given to grow hemp and medical cannabis in Uganda. The law requires that the applicant gets the necessary clearance from the various Ministries concerned and the National Drug Authority.

The National Drug Authority Act, Section 14 gives the Authority the power to grant license/permission to manufacture, import and export medical drugs in Uganda. That said law also refers to clearances from some ministries and government bodies to be obtained for the development and production of Hemp and Medical Cannabis.

The National Drug Authority confirms that M/s Industrial Hemp are a duly registered legal entity in Uganda. They have a suitability of laboratory premises approved to cultivate and manufacture and produce Hemp and Medical Cannabis as well as an Export Certificate of Registration to confirm that they are allowed to export the seeds, seed oil among others.

Industrial Hemp Uganda Limited obtained a no objection from the National Drug Authority and equally has all the necessary clearances from

the ministry of Agriculture, Ministry of Internal Affairs and the Ministry of Health.

The Government of Uganda is well aware of their operations in Kasese District and the various benefits the said project has in terms of employment of Ugandans, revenue generation, technology transfer, development and improvement of the medical application of Hemp and medical cannabis in the medical sector.

We do appreciate your partnership with M/s Industrial Hemp Uganda Limited in furthering the growth and development of Hemp and Medical Cannabis as equally assure you of government support in this venture.

There is no illegality of the said venture and all the necessary clearances required by the law have been obtained by Industrial Hemp Uganda Limited.

The Government of Uganda is committed to the improvement and development of the medical sector, increasing revenue generation, employment and technological transfer through such partnerships and ventures that you have created with Industrial Hemp Uganda Limited.



Kabinda Otafiire
MAJ GEN Rtd
MINISTER