



FROM FARMER TO PHARMA **Company Presentation**

April 2019



Forward Looking Information

This presentation was prepared as a summary and for convenience only and does not intend to substitute the need to peruse the reports the company publishes for the public.

Full and comprehensive information in connection with the company and its business can be found in the periodic and immediate reports published by the company on the Securities website at www.magna.isa.gov.il. Similarly the predictions are based on data, information and estimations known by the company on the date this presentation was prepared, and the company does not undertake to revise and/or change such predictions and/or estimations to reflect events and/or circumstances to apply after the presentation was prepared.

In this presentation, the company included forward looking information as defined in the Securities Law, 5728 - 1968 in relation to itself and in relation to held or affiliated companies. Such information includes, *inter alia*, predictions, objectives, estimations, evaluations and other information relating to future events or affairs, whereby the realization thereof is uncertain and may be affected by factors that cannot be evaluated in advance and which are not in the company's control. Including but not limited to technological and engineering difficulties, **climate disasters, natural disasters and insects**, regulatory changes, difficulties or delays in connection with research grants, scope of future funding resources and ability to actually raise these resources, changes in work plans, not receiving the relevant health authorities approvals on the expected date, changes in technologies, changes in target markets, the portfolio companies decisions not to continue developing the products in the format fixed to do so due to each one of the foregoing factors and/or realization of any one of the risk factors characteristic of the company's activity. Forward looking information is based on the company's management estimations, based, *inter alia* on information the company's management is aware of, on the date this presentation was prepared, including an assessment of the markets in which the company is active, statistical and public data and publications published by the various bodies and authorities, the content of which was not reviewed by the company independently and therefore the company is not responsible for the correctness thereof.

Realization of all or part of the forward looking information or in a manner that differs from what was expected or that it is not realized, will be affected, *inter alia*, by risk factors characteristic of the company's activity and from developments in the economic environment and external factors affecting the company in its fields of activity. The company has no certainty that its estimations, plans and expectations will be realized and therefore the activity results may be materially different from the estimated or implied results of this information.

This presentation does not constitute an invitation to treat or an offer to purchase the company's securities.

The Market



Grand view research

The international medical cannabis market **is estimated at approximately 55 Billion Dollars annually**

According to estimations, the medical cannabis market is expected **to grow considerably** during the course of the coming years

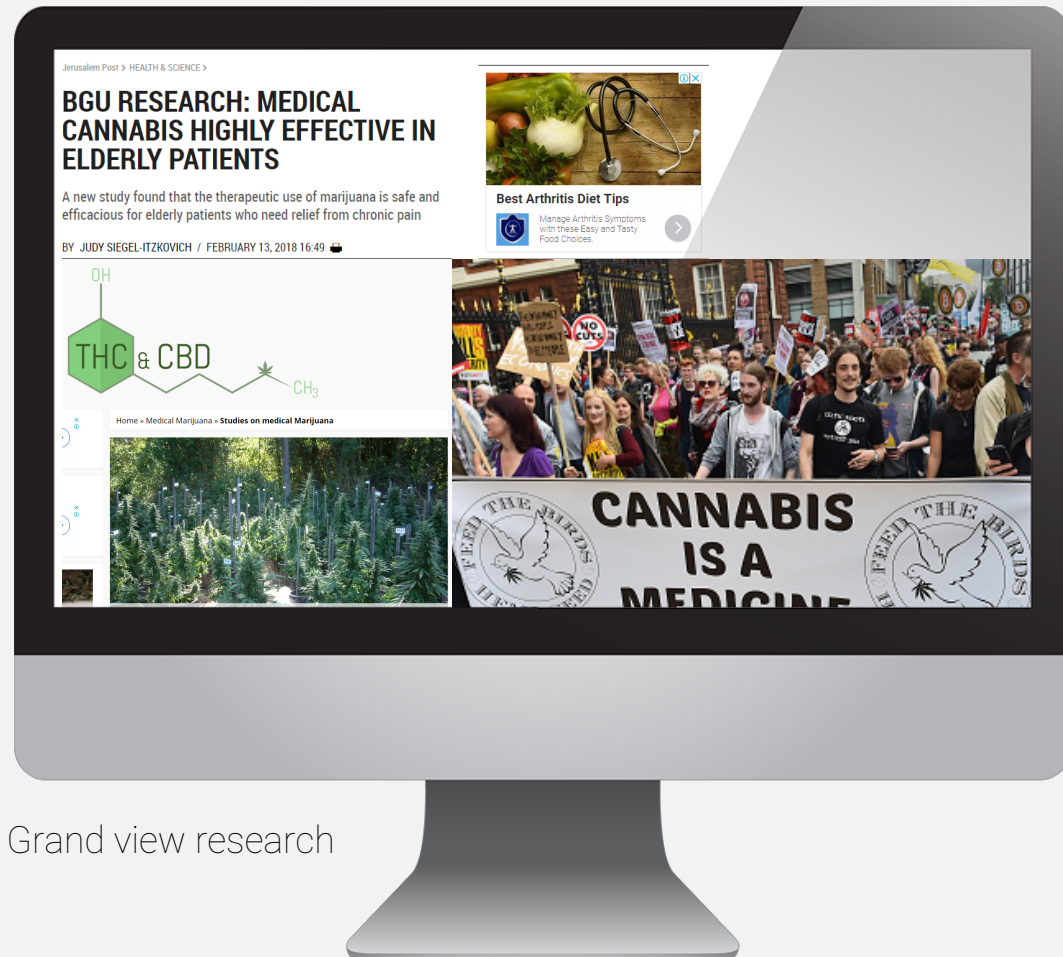
The Market

The medical cannabis
is legitimized in more and more countries around the world

Medical Studies
prove the effectiveness in a broad range of fields

| Anorexia | Alzheimer | Cancer

| Autism | Multiple Sclerosis | Attention Deficit Disorders



Grand view research

The Israeli Regulation

Regulatory reform in the medical cannabis field

The State of Israel allows four business licenses, all of which are held by Together Pharma. The company's holding of the four business licenses enabling the company full control over the value chain and independence of third party entities. The company is in the advanced stages of establishing a farm in the south of the country.

At Q1.2019, the Israeli Cabinet approved medical cannabis export from israel



License to increase quantity of medical cannabis

Licenses to operate, design, establish and adapt greenhouses to increase quantity of medical cannabis



License to establish and operate growing farm

Licenses to operate, design and establish greenhouses to grow cannabis plants, the company is in the advanced stages of establishing a farm in the south of the country



License to establish and operate manufacturing plant

Licenses to act to design and establish a production enterprise for medical cannabis products the company is at the design stages of a pharmaceutical enterprise of GMP Standard



Emporium License

Licenses to operate, design and establish emporiums to market and distribute medical cannabis

Israel Opportunity

Optimal climate conditions to grow medical cannabis



Fitting **humidity percentages**

safeguarding the plant from insects and enabling optimal growth



Optimal **temperature**

saving energy in the winter and in the summer and thereby saving considerable production costs



approximately 300 days sun a year on average

Optimal light saving on production costs, and therefore the plant is less exposed to insects



high UV rays

vital for effective growth of Cannabis

- **Conditions allowing for low production costs**, to date estimated at approximately one quarter of the cost of growing in cold countries such as Canada or Europe
- **Multiple growing cycles of the cannabis plant** and reaching excess production per land cell over other countries

Together Pharma's Achievements

78

The company has sales agreements in Canada and in Germany of a total scope of approximately 78 tons a year

30

The company signed a partnership agreement to grow and produce medical cannabis products in Africa of a minimum scope of approximately 30 dunam

20

The company is in the establishment stages of a greenhouse site in the south of the country with the ability to produce approximately 20 tons annually

4

The company holds four business licenses in Israel and is advancing the establishment of a greenhouse in the south

Board



Yochanan Danino
Chairman

former chairman of Migdal Insurance and the police commissioner



Michal Brikman
Director

A CPA since 1998 and holds MSF in finance from the USA SINCE 1999. Serves as a board member and CFO in variety of Israeli company's as well as over sea firms.



Hadar Ron Ph.D.
Director

Founder-Partner and CEO of Israel Healthcare Ventures, a leading Israeli VC

Management



Nissim Bracha

CEO and Director and controlling shareholder in Together Pharma.

CEO of the Board of Directors in Together Pharma

Dozens of years experience in the agricultural sector, today owners of several real estate properties companies



Nir Sosinsky

Director and controlling shareholder in Together Pharma.

Co -CEO in Globus Pharma (the activity company)

Co-owners and CEO of “Adam Amit Management and Engineering”. Having a wealth of experience in working with bureaucratic systems and establishing complex engineering systems



Guy Atia

Director and controlling shareholder in Together Pharma.

Co -CEO in Globus Pharma (the activity company)

Owner of the H.A.S. Security Company
Expert in the security field, security consultant to leading companies in Israel and in the municipal sector

55
accumulative years of experience in entrepreneurship and management

translated into a commitment to creating a large and significant company with vast international activity in the medical cannabis field. The controlling shareholders have the financial robustness to fund the company's activity

Professional Team

Hovev
Amram

**Company
Engineer and
Production Sites
Manager**

Itay polak

**Master
Grower**

in charge of the
growing and
agronomy field in the
company. A wealth of
international
experience in the field

Uri Ben Or

**Vice President
Finance**

(Retired) Brigadier
General Meir Ben Yishai

**Defense and Security
Consultant**

Accompanying Law Firm Weinstock/ Zahavi
The company's Legal counsel in the regulatory field

Accompanying Law Firm Pearl/ Cohen/ Zedek/ Baratz
The company's Legal counsel commercial and capital market field

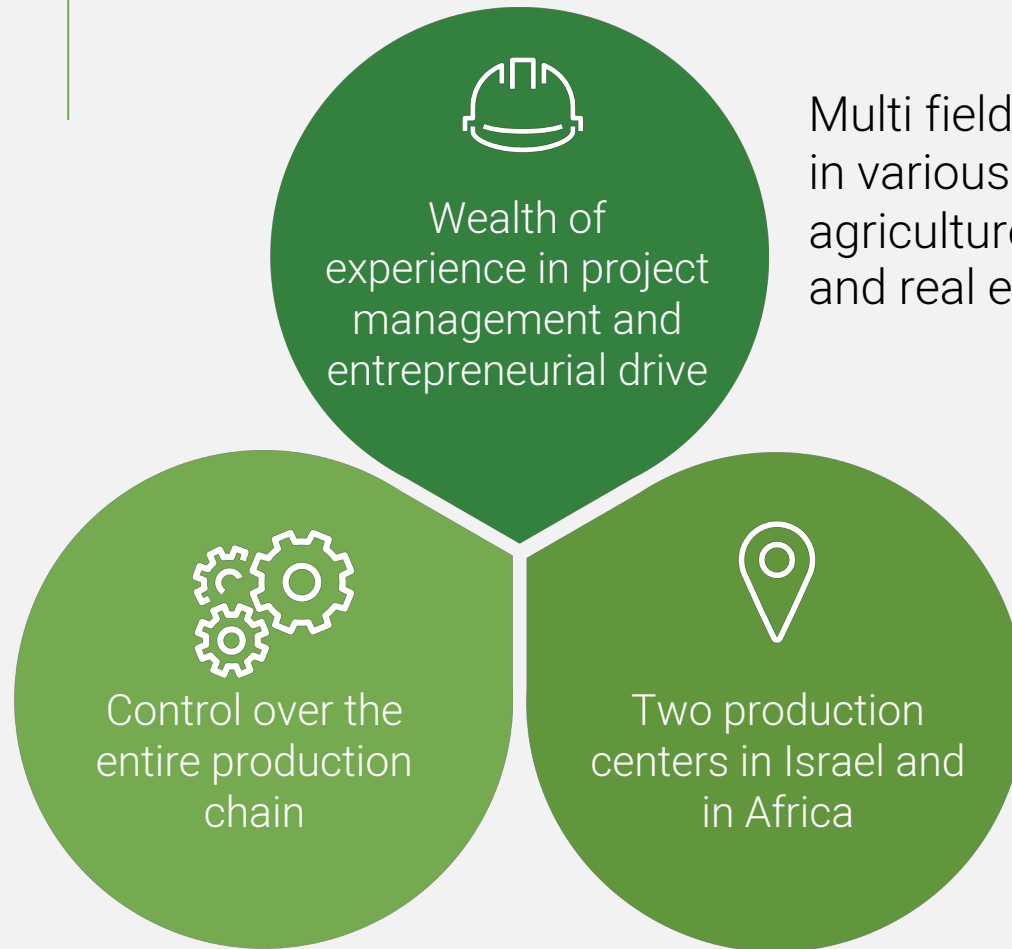
The Vision |

**To manufacture and distribute worldwide
quality medical cannabis products**



Uniqueness

The company holds the four licenses issued by the State of Israel



Multi field managerial experience in various entrepreneurs, agriculture, engineering, security and real estate properties

The company's international ties and its grasp on an additional production center outside Israel provide the company the flexibility and independence of the Israeli regulations

Control over the production chain

Together Pharma complies with all of the MCU's (Medical Cannabis Unit at the Ministry of Health) stringent requirements the company has licenses for the entire production chain enabling the company to have business flexibility.





Israel



Poland



Germany



Uganda



Portugal



Together Israel



A 20 Dunam greenhouse facility was established according to the Medical Cannabis Unit – Ministry of Health standards. The facilities includes an advanced systems and technologies as irrigation, climate control and ventilation to ensure the proper conditions to grow medical cannabis according to the Medical Cannabis Unit IMC-GAP standard.



Together Uganda



A 50 Dunam facility and technology greenhouses with an advanced system and technologies as irrigation, climate control and ventilation to ensure the proper conditions to grow medical cannabis in pharma standards. Facility is secure 24/7 by the local police.

First crop cycle of cannabis was planted at February 2019
– first produce is expected at June 2019



Premier

*P*remier
by Dead Sea Premier

The Dead Sea Premier Cosmetics Laboratories was established in 1990 by a group of experts in dermatology and cosmetics with years of experience and knowledge in the unique components of the Dead Sea. The Dead Sea Premier Cosmetics Laboratories is a major manufacturer of high quality Dead Sea cosmetic products. The Dead Sea Premier Cosmetics Laboratories Award winning, patented products have been recognized around the world for their effectiveness and innovation. Premier is an international company with sales in Canada, United States, UK, Argentina, Brazil, Japan, Hong Kong, Singapore, Chile, Panama, Dominican Republic, Peru, Portugal, Spain, France, Montenegro, Cyprus, Greece, Malta, The Netherlands, Belgium, Austria, Norway, Finland, South Africa, Botswana, Switzerland, Ukraine, India and more.



CBD Magic Skin Oil



CBD Magic Skin Cream



CBD Magic Muscle Rub Relief

Together Germany

Signed agreement to acquire control of a German company with a license to import medical cannabis to Germany.

The company have a wholesale trading license for narcotic treatments from Germany's Ministry of Health including medical cannabis



Production of a broad variety of medical cannabis products



Creams

CBD enriched creams designed to treat various skin diseases such as psoriasis



Capsules

Allows for oral consumption in a measured and controlled form



Oils

for oral consumption with no need to smoke the product, also suitable for children and non-smoking populations



Ready Cigarettes

Single cigarettes of suitable weight for one time use allowing for immediate consumption in the form of smoking



Inflorescence

For use as a product to be consumed in the form of smoking whether a self-rolling cigarette or other smoking means